

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MOM CA Investco LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10321 (BLS)

(Jointly Administered)

**AMENDED² NOTICE OF AGENDA FOR HEARING
ON MARCH 24, 2025 AT 1:00 P.M. (ET)³**

**This proceeding will be conducted in-person.
Counsel is expected to appear in person and all other parties
are permitted to appear remotely via Zoom.**

**Please refer to Judge Shannon's Chambers Procedures
(<https://www.deb.uscourts.gov/judge-brendan-l-shannon>) and the
Court's website (<http://www.deb.uscourts.gov/ecourt-appearances>)
for information on who may participate remotely, the method of allowed
participation (video or audio), Judge Shannon's expectations of
remote participants, and the advance registration requirements.**

**Registration is required by 4:00 p.m. (ET) the business day
before the hearing unless otherwise noticed using the
eCourtAppearances tool available on the Court's website.**

¹ The Debtors in these chapter 11 proceedings, together with the last four digits of each Debtor's federal tax identification number, are: MOM CA Investco LLC [6263], MOM AS Investco LLC [6049], MOM BS Investco LLC [6180], Retreat at Laguna Villas, LLC [2046], Sunset Cove Villas, LLC [9178], Duplex at Sleepy Hollow, LLC [9237], Cliff Drive Properties DE, LLC [0893], 694 NCH Apartments, LLC [0318], Heisler Laguna, LLC [4709], Laguna Festival Center, LLC [4073], 891 Laguna Canyon Road, LLC [0647], 777 AT Laguna, LLC [8715], Laguna Art District Complex, LLC [8316], Tesoro Redlands DE, LLC [2764], Aryabhata Group LLC [7332], Hotel Laguna, LLC [9580], 4110 West 3rd Street DE, LLC [8641], 314 S. Harvard DE, LLC [2057], Laguna HI, LLC [6408], Laguna HW, LLC [9470], The Masters Building, LLC [6134], and 837 Park Avenue, LLC [3229]. The Debtors' headquarters are located at 520 Newport Center Drive, Suite 480, Newport Beach, CA 92660.

² **Amended items appear in bold.**

³ All motions and other pleadings referenced herein are available online at the following address:
<https://cases.stretto.com/momca>.

MATTER GOING FORWARD:

1. Motion of the Debtors for Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing; and (II) Granting Related Relief [[Docket No. 89](#) – filed on March 19, 2025]

Response/Objection Deadline: March 24, 2025 at 1:00 p.m. (ET).

Responses Received:

- a. **Informal comments from the Office of the United States Trustee for the District of Delaware**
- b. **Objection of Mohammad Honarkar and 4G Wireless, Inc. to Motion of the Debtors for Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing; and (II) Granting Related Relief [[Docket No. 96](#) – filed on March 21, 2025]**
- c. **Reservation of Rights of The Picerne Group, Inc. in Connection With the Motion of the Debtors for Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing; and (II) Granting Related Relief [[Docket No. 103](#) – filed on March 23, 2025]**
- d. **Limited Objection of Banc of California to Debtors' Motion Authorizing Postpetition Financing [[Docket No. 104](#) – filed on March 23, 2025]**

Related Documents:

- a. **Re-Notice of Motion of the Debtors for Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing; and (II) Granting Related Relief [[Docket No. 91](#) – filed on March 20, 2025]**

Status: This matter is going forward.

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Dated: March 24, 2025
Wilmington, Delaware

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Proposed Counsel to the Debtors and Debtors in Possession